

E-AUCTION NOTICE
KSS Petron Private Limited (in Liquidation)
Sale of assets of the Corporate Debtor, on a Slump Sale basis under the provisions of
Insolvency and Bankruptcy Code, 2016

NOTICE is hereby given to public at large for inviting bids from interested bidders in connection with the e-Auction process to be held by the Liquidator of KSS Petron Private Limited-in liquidation ("Corporate Debtor"), for the acquisition of assets of the Corporate Debtor, on a slump sale basis as per details mentioned in the table below. The Corporate Debtor is under liquidation by virtue of the Order dated 27.12.2019 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench. The registered office of the Corporate Debtor is situated at Swastik Chambers, 6th Floor, Sion Trombay Road, Chembur Mumbai-400071, Maharashtra. It is a Civil Engineering, Procurement and Construction (EPC) Company.

Asset	Manner of Sale	Date and Time of Auction	Reserve Price (INR)	EMD Amount (INR)	EOI & EMD Submission Deadline	Incremental Value (INR)
Assets of the Corporate Debtor	Slump Sale	05.10.2021 From 11:00 AM to 05:00 PM	85.65 Crore	8.5 Crore	On or before 28.08.2021	Bid Increments shall be multiples of 0.85 Crore.

It is clarified that, this invitation purports to invite interested bidders and does not create any kind of binding obligation on the part of the Liquidator or the Corporate Debtor to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and / or not to accept and / or disqualify any bidder without assigning any reason and without any liability.

The sale of assets of the Corporate Debtor through e-Auction will be conducted strictly on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS".

The e-Auction Process shall take place through an online e-Auction Agency, e-Procurement Technologies Limited via website <https://ncltauction.auctiontiger.net>.

Interested applicants may refer to the Teaser & Process Document uploaded on website of the Corporate Debtor <http://www.ksspetron.in/liquidation.html>.

For any further information or clarification, you may please reach out to the Liquidator at 011-49121644-45 or his team member, CS Lovkesh Batra at +91 83989-94547.

For KSS Petron Private Limited

Sd/-

CS Vineet K Chaudhary

Liquidator

In the matter of KSS Petron Private Limited

IBBI Registration No.: IBBI/IPA-002/IP-N00103/2017-18/10246

liquidatorksspetron@vkcindia.com (process specific)

ip.vineetchaudhary@gmail.com (registered with IBBI)

Address of the Liquidator registered with IBBI:

D-38, LGF (L/S), South Extension, Part-II, New Delhi-110049

Date: 13.08.2021

Place: New Delhi