

**STAKEHOLDERS' CONSULTATION COMMITTEE**  
(In the matter of KSS Petron Private Limited-Under Liquidation)

**RECONSTITUTED ON 15<sup>th</sup> OCTOBER 2022**

Under Regulation 31A Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2022 as amended vide Insolvency and Bankruptcy Board of India (Second Amendment) (Liquidation Process) Regulations, 2022

Serial Number	Class of Stakeholder	Name of Representative	Admitted claim of class	Voting Share of class
1	Financial creditors in a class (Secured financial creditors)	ArcelorMittal India Private Limited <sup>3</sup>	₹ 8,49,50,25,592	52.75%
2	Financial creditors in a class (Unsecured financial creditors)	ArcelorMittal India Private Limited	₹ 6,79,95,98,006	42.22%
3	Workmen	No claim received from Workmen	-	-
4	Employees	Mr. Hem Singh Shekhawat	₹ 23,80,816	0.01%
5	Government Departments	State Tax Department, Government of Maharashtra	₹ 7,53,18,782	0.47%
6	Other Operational Creditors	Gypsum Structural India Private Limited	₹ 73,20,61,171	4.55%
7	Shareholder	No claim received from Shareholders	-	-
8	Partner	Not Applicable	-	-
	Total		₹ 16,10,43,84,367	100.00%

*Notes:*

1. Erstwhile stakeholders' consultation committee was constituted on 25<sup>th</sup> February, 2020 under then applicable Regulation 31A of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016.
2. Constitution of Stakeholders Consultation Committee is based-on List of Stakeholders (Version 3) drawn as on 06.04.2022.

3. As per the List of Stakeholders (Version 3) drawn as on 06.04.2022, there is only one (1) Secured financial creditor.
4. The voting share of a member of the consultation committee shall be in proportion to his admitted claim in the total admitted claims.
5. The representative shall vote in proportion to the voting share of the stakeholders it represents
6. The promoters, directors or their representatives may attend the meeting of the consultation committee, but shall not have any right to vote.

Sd/-

CS Vineet K Chaudhary

Liquidator

In the matter of KSS Petron Private Limited

IBBI Registration No.: IBBI/IPA-002/IP-N00103/2017-18/10246

AFA valid till 02.12.2022

liquidatorkssp@vkcindia.com (process specific)

ip.vineetchaudhary@gmail.com (registered with IBBI)

Address of the Liquidator registered with IBBI:

D-38, LGF (L/S), South Extension,

Part-II, New Delhi-110049

Phone: 011-49121644-45

Place: New Delhi

Date: 15<sup>th</sup> October 2022